

Annexure – 3

Name of the corporate debtor: Punj Lloyd Limited ; Date of commencement of CIRP: 08th March 2019 ; List of creditors as on: 02nd March 2021

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in ₹

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted							Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC	Amount of contingent claim				Amount of any mutual dues, that may be set-off
1	Assets Care and Reconstruction Enterprise	25-Mar-19	1,126,861,514	1,126,861,514	Fund Based	1,126,861,514	-	No	0.92%	-	-	-	-	
2	Union Bank of India erstwhile Andhra Bank *	3-Apr-19	1,662,070,652	1,662,070,652	Fund Based/ Non Fund Based	1,662,070,652	-	No	1.35%	-	-	-	-	
3	Axis Bank	30-Mar-19	4,513,385,724	3,232,461,187	Fund Based/ Non Fund Based	3,232,461,187	-	No	2.63%	-	-	1,280,924,537	-	
4	Bank of Baroda	25-Mar-19	4,587,103,492	3,958,971,533	Fund Based/ Non Fund Based	3,958,971,533	-	No	3.22%	-	-	628,131,959	-	
5	Bank of India	25-Mar-19	1,067,690,909	1,024,121,697	Fund Based/ Non Fund Based	1,024,121,697	-	No	0.83%	-	-	43,569,211	-	
6	Canara Bank	18-Mar-19	3,312,776,071	2,678,567,680	Fund Based/ Non Fund Based	2,678,567,680	-	No	2.18%	-	-	634,208,391	-	
7	Central Bank of India	10-May-19	8,007,215,542	7,496,780,733	Fund Based/ Non Fund Based	7,496,780,733	-	No	6.09%	-	-	510,434,809	-	
8	Dhanlaxmi Bank Limited	25-Mar-19	559,488,280	546,704,887	Fund Based	546,704,887	-	No	0.44%	-	-	12,783,393	-	
9	Exim Bank	25-Mar-19	3,800,924	3,800,924	Fund Based	3,800,924	-	No	0.56%	-	-	-	-	Voting share is computed on consolidated basis for secured and unsecured part.
10	HDFC	28-Mar-19	1,420,501,448	1,419,453,795	Fund Based/ Non Fund Based	1,419,453,795	-	No	1.15%	-	-	1,047,653	-	
11	ICICI Bank Limited	25-Mar-19	10,114,556,635	9,883,356,512	Fund Based/ Non Fund Based	9,883,356,512	-	No	8.31%	-	-	231,200,123	-	Voting share is computed on consolidated basis for secured and unsecured part.
12	IDBI	25-Mar-19	17,221,533,450	16,638,905,125	Fund Based/ Non Fund Based	16,638,905,125	-	No	13.53%	-	-	582,628,325	-	
13	IFCI Limited	25-Mar-19	85,005,885	85,005,885	Fund Based	85,005,885	-	No	0.07%	-	-	-	-	
14	Indian Bank	25-Mar-19	440,800,000	442,594,303	Non Fund Based	442,594,303	-	No	0.36%	-	-	-1,794,303	-	
15	Indian Overseas Bank	22-Mar-19	3,083,405,333	2,590,233,258	Fund Based/ Non Fund Based	2,590,233,258	-	No	2.11%	-	-	493,172,075	-	Voting share is computed on consolidated basis for secured and unsecured part.
16	IndusInd Bank	20-Mar-19	1,234,869,473	1,229,114,082	Fund Based/ Non Fund Based	1,229,114,082	-	No	1.00%	-	-	5,755,390	-	
17	International Finance Corporation	25-Mar-19	1,393,099,528	1,393,099,528	Fund Based	1,393,099,528	-	No	1.82%	-	-	-	-	Voting share is computed on consolidated basis for secured and unsecured part.
18	Karur Vysya Bank	22-Mar-19	1,127,297,259	1,048,717,960	Fund Based/ Non Fund Based	1,048,717,960	-	No	0.85%	-	-	78,579,299	-	
19	L&T Infrastructure Finance Company Limited	25-Mar-19	1,004,474,578	1,004,474,578	Fund Based	1,004,474,578	-	No	0.82%	-	-	-	-	
20	LIC of India	22-Mar-19	2,214,115,959	2,214,115,959	Fund Based	2,214,115,959	-	No	1.80%	-	-	-	-	
21	Mahindra & Mahindra Financial Services Limited	16-Jul-19	22,767,259	19,340,180	Fund Based	19,340,180	-	No	0.02%	-	-	3,427,079	-	
22	Punjab National Bank erstwhile Oriental Bank of Commerce & United Bank of India #	19-Mar-19 / 25-Mar-19	10,475,868,072	9,867,453,465	Fund Based/ Non Fund Based	9,867,453,465	-	No	8.02%	-	-	608,414,607	-	
23	RBL Bank Limited	26-Mar-19	840,199,483	836,802,457	Fund Based	836,802,457	-	No	0.68%	-	-	3,397,026	-	
24	Srei Equipment Finance Limited	30-Mar-19	244,564,129	244,564,129	Fund Based	244,564,129	-	No	0.20%	-	-	-	-	
25	Standard Chartered Bank	25-Mar-19	8,071,908,611	8,029,081,225	Fund Based/ Non Fund Based	8,029,081,225	-	No	6.53%	-	-	42,827,386	-	

26	State Bank of India	28-Mar-19	31,220,375,927	29,486,388,740	Fund Based/ Non Fund Based	29,486,388,740	-	No	23.97%	-	-	1,733,987,187	-	
27	TATA Capital	25-Mar-19	151,309,226	151,309,226	Fund Based	151,309,226	-	No	0.12%	-	-	-	-	
28	The Jammu & Kashmir Bank Limited	29-Mar-19	4,669,654,821	4,410,352,959	Fund Based	4,410,352,959	-	No	3.70%	-	-	259,301,862	-	Voting share is computed on consolidated basis for secured and unsecured part.
29	UCO Bank	18-Mar-19	2,275,454,627	2,256,889,210	Fund Based	2,256,889,210	-	No	1.83%	-	-	18,565,417	-	
30	Srei Infrastructure Finance Limited	13-May-20	50,134,996	50,134,996	Fund Based	50,134,996	-	No	0.04%	-	-	-	-	
31	First Abu Dhabi Bank	15-Jul-20	747,502,967	711,378,122	Fund Based	711,378,122	-	No	0.58%	-	-	36,124,845	-	
	Total		122,949,792,772	115,743,106,501		115,743,106,501	-					7,206,686,271		
	Unsecured Total		7,795,553,741	7,260,128,350										535,425,391
	Grand Total		130,745,346,513	123,003,234,851										535,425,391

Annexure – 4

Name of the corporate debtor: Punj Lloyd Limited ; Date of commencement of CIRP: 08th March 2019 ; List of creditors as on: 02nd March 2021

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of voting share in CoC	Amount of any mutual dues, that may beset-	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Chailease Finance Company	25-Mar-19	91,845,349	91,845,349	Fund Based	91,845,349	No	0.07%	-	-	-		
2	Exim Bank	25-Mar-19	689,723,323	689,723,323	Fund Based	689,723,323	No	0.56%	-	-	-		Voting share is computed on consolidated basis for secured and unsecured part.
3	ICICI Bank Limited	25-Mar-19	338,287,957	338,287,957	Fund Based	338,287,957	No	8.31%	-	-	-		Voting share is computed on consolidated basis for secured and unsecured part.
4	Indian Bank , Singapore	17-May-19	1,001,007,034	735,556,365	Fund Based	735,556,365	No	0.60%	-	-	265,450,669		
5	Indian Overseas Bank	22-Mar-19	265,724,086	-	Fund Based	-	No	2.11%	-	-	265,724,086		Voting share is computed on consolidated basis for secured and unsecured part.
6	International Finance Corporation	25-Mar-19	845,586,437	845,586,437	Fund Based	845,586,437	No	1.82%	-	-	-		Voting share is computed on consolidated basis for secured and unsecured part.
7	L&T Finance Limited	25-Mar-19	89,242,242	89,242,242	Fund Based	89,242,242	No	0.07%	-	-	-		
8	Nomura Special Investments	25-Mar-19	1,285,834,944	1,281,584,308	Fund Based	1,281,584,308	No	1.04%	-	-	4,250,636		
9	SBI singapore	25-Mar-19	1,733,496,281	1,733,496,281	Fund Based	1,733,496,281	No	1.41%	-	-	-		
10	The Jammu & Kashmir Bank Limited	29-Mar-19	140,674,628	140,674,628	Fund Based	140,674,628	No	3.70%	-	-	-		Voting share is computed on consolidated basis for secured and unsecured part.
11	UCO Bank Singapore	18-Apr-19	223,302,971	223,302,971	Fund Based	223,302,971	No	0.18%	-	-	-	-	
12	Great Eastern General Insurance Limited	6-Jun-19	1,090,828,490	1,090,828,490	Fund Based	1,090,828,490	No	0.89%	-	-	-		
	Total		7,795,553,741	7,260,128,350		7,260,128,350					535,425,391		